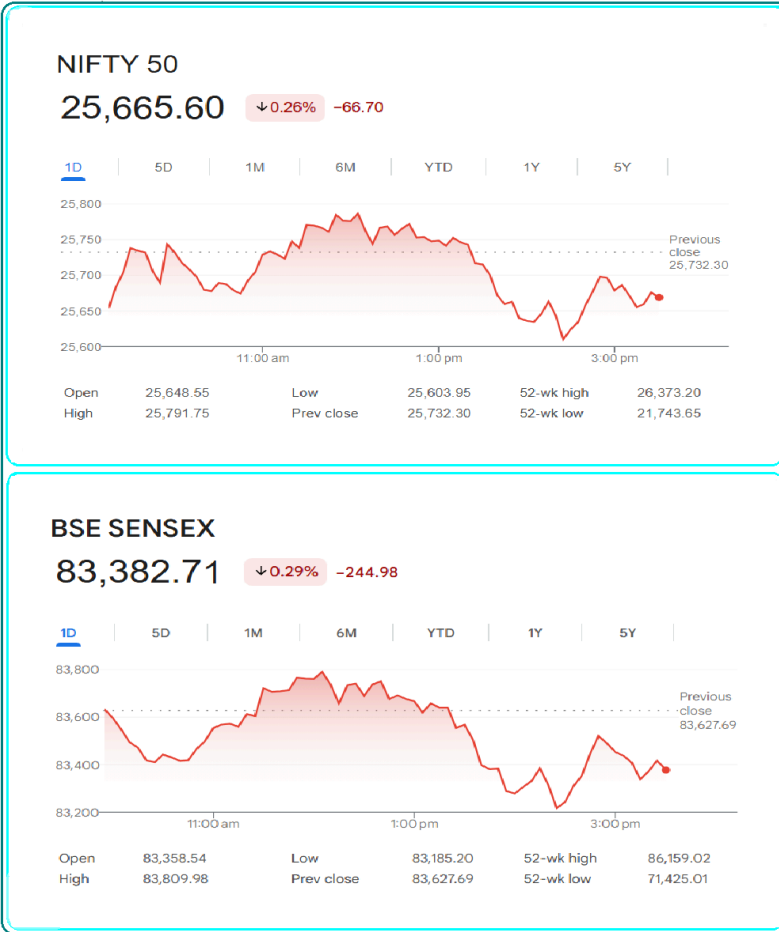


Index Chart



(Source: [Bloomberg](#))

Indian Markets

Indices	Close	Previous	Change(%)
NIFTY 50	25665.60	25732.30	-0.26%
S&P BSE SENSEX	83382.71	83627.69	-0.29%
NIFTY MID100	59770.50	59597.80	0.29%
NIFTY SML100	17410.85	17295.80	0.67%

(Source: [NSE](#), [BSE](#))

Market Wrap Up

- The key equity barometers ended with moderate losses today, slipping for the second consecutive session, pressured by profit booking, continued foreign fund outflows, and the expiry of F&O contracts on the BSE. Investors remained cautious as they monitored developments on the India-US trade deal, ongoing Q3 earnings announcements, and global geopolitical events. The Nifty closed below the 25,700 mark. The S&P BSE Sensex slipped 244.98 points or 0.29% to 83,382.71. The Nifty 50 index lost 66.70 points or 0.26% to 25,665.60. In two consecutive trading sessions, the Sensex declined 0.60% while the Nifty fell 0.48%. The S&P BSE Mid-Cap index added 0.16% and the S&P BSE Small-Cap index rose 0.25%. The market breadth was negative.
- Among the sectoral indices, the Nifty Metal index (up 2.70%), the Nifty PSU Bank index (up 2.13%) and the Nifty Oil & Gas index (up 0.54%) outperformed the Nifty 50 index. Meanwhile, the Nifty IT index (down 1.08%), the Nifty Realty index (down 0.92%) and the Nifty Auto index (down 0.69%) underperformed the Nifty 50 index.

(Source: Capitaline Market Commentary)

Derivative Watch

- Nifty **January** series futures witnessed a fresh **short** position build up. Open Interest has been increased by **3388** contracts at the end of the day.
- Long** position build up for the **January** series has been witnessed in **RELIANCE, ONGC, SBIN, INFY**.
- Short** position build up for the **January** series has been witnessed in **BHARTIARTL, ICICIBANK, HDFCBANK, BAJFINANCE**.
- Unwinding** position for the **January** series has been witnessed in **WIPRO, TITAN, NESTLEIND, ITC**.

(Source: Capitaline F&O)

Sectoral Indices

Indices	Close	Previous	Change(%)
NIFTY BANK	59580.15	59578.80	0.00%
NIFTY AUTO	27721.85	27915.10	-0.69%
NIFTY FMCG	52258.65	52577.15	-0.61%
NIFTY IT	37822.70	38236.55	-1.08%
NIFTY METAL	11661.40	11355.20	2.70%
NIFTY PHARMA	22505.40	22562.30	-0.25%
NIFTY REALTY	850.05	857.95	-0.92%
BSE CG	64746.36	64611.74	0.21%
BSE CD	60854.19	61443.26	-0.96%
BSE Oil & GAS	27631.99	27469.81	0.59%
BSE POWER	6356.85	6314.32	0.67%

(Source: [NSE](#), [BSE](#))

Asia Pacific Markets

Indices	Close	Previous	Change (%)
NIKKEI225	54341.23	53549.16	1.48%
HANG SENG	26999.81	26848.47	0.56%
STRAITS TIMES	4812.51	4807.13	0.11%
SHANGHAI	4126.09	4138.76	-0.31%
KOSPI	4723.10	4692.64	0.65%
JAKARTA	9032.58	8948.30	0.94%
TAIWAN	30941.78	30707.22	0.76%
KLSE COMPOSITE	1710.91	1708.20	0.16%
All ORDINARIES	9151.80	9138.50	0.15%

(Source: [Yahoo Finance](#))

Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	109538.10	101636.97
NSE F&O	159313.31	203562.07

(Source: [NSE](#))

FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	-
NET SELL	4781.24

(Source: [NSE](#))

Corporate News

- Infosys Ltd's** Q3 FY26 consolidated net profit fell 2.2% year-on-year to Rs 6,654 crore. Infosys' October-December net profit at Rs 7,445 crore and revenue at Rs 45,255 crore.
- HDFC Asset Management Company** consolidated net profit rose 19.97% to Rs 769.42 crore in the quarter ended December 2025 as against Rs 641.36 crore during the previous quarter ended December 2024. Sales rose 15.03% to Rs 1075.10 crore in the quarter ended December 2025 as against Rs 934.63 crore during the previous quarter ended December 2024.
- ICICI Lombard General Insurance** reported a 9% year-on-year decline in net profit for the December quarter (Q3 FY26). On a one-nine (1/n) basis, profit after tax (PAT) stood at Rs 659 crore, compared with Rs 724 crore in the year-ago quarter. PAT came in at Rs 680 crore. Gross direct premium income (GDPI) grew 13% year-on-year to Rs 7,041 crore, compared with Rs 6,214 crore in the December quarter of last year.
- Union Bank of India** reported 8.97% rise in net profit to Rs 5,017 crore on a 1.55% increase in operating income to Rs 13,869 crore in Q3 FY26 as compared with Q3 FY25. Net interest income for the period under review was Rs 9,328 crore, up 0.95% YoY. Net interest margin was 2.76% for the December 2025 period as against 2.91% for the December 2024 period.
- Indian Overseas Bank's** standalone net profit jumped 56.25% to Rs 1,365.12 crore in Q3 FY26 as against Rs 873.66 crore in Q3 FY25. Total income rallied 15.01% year on year (YoY) to Rs 9,671.58 crore in Q3 FY26.
- Tata Elxsi** posted a 29.60% y-o-y growth in its net profit to Rs. 109 Crore in Q3FY26. In the previous quarter net profit was Rs. 84.10 Crore. Revenue for the quarter jumped as much as 3.80% sequentially to Rs. 953.50 Crore.
- Larsen & Toubro's** heavy civil infrastructure arm has secured a significant order from Torrent Energy Storage Solutions for India's largest 3000 MW Saidongar-1 Pumped Storage Project in Maharashtra. This project will involve the design, engineering, and execution of all civil and hydromechanical works, aiming to bolster grid

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
TATASTEEL	189.25	182.57	3.66%
NTPC	349.10	337.90	3.31%
AXISBANK	1298.80	1262.00	2.92%
HINDALCO	955.35	936.30	2.03%
ONGC	248.23	243.78	1.83%

(Source: [Moneycontrol](#))

Top Losers

SCRIP NAME	Close	Previous	Change (%)
KOTAKBANK	421.00	2132.60	-80.26%
ASIANPAINT	2813.90	2886.30	-2.51%
TCS	3192.50	3268.00	-2.31%
MARUTI	16152.00	16426.00	-1.67%
TECHM	1588.50	1614.80	-1.63%

(Source: [Moneycontrol](#))

reliability and energy security.

- **Ola Electric** is opening its 4680 Bharat Cell platform to businesses and startups. They can now buy cells or battery packs for vehicles, drones, and medical equipment.
- **Indian Oil Corporation** has secured its first cargo of Ecuadorean Oriente crude for delivery by the end of March. This strategic purchase aims to diversify the nation's oil imports.
- **Thomas Cook India** has joined forces with the Gujarat Government in a strategic alliance to position the state as a must-visit travel destination.
- **NLC India** has entered into a Memorandum of Understanding (MoU) with the Gujarat government to develop large-scale renewable energy projects in the state. The company further informed that potential investment for this project is worth Rs. 25,000 Crore.

(Source: [Business Standard](#), [Economic Times](#), [Smart investor](#))

Global News

- China posted a record USD 1.189 trillion trade surplus in 2025. Exports rose by 6.6% yoy to a record peak of USD 357.8 billion in December 2025, accelerating from a 5.9% gain in November while the imports rose 5.7% yoy to the highest in nearly four years to USD 243.64 billion in December 2025, picking up from a 1.9% gain in the previous month.
- U.S. consumer price index climbed by 0.3% in December. Core consumer prices rose by 0.2% in December. The annual rate of growth by consumer prices came in at 2.7% in December, unchanged from November. The annual rate of growth by core consumer prices was also unchanged from the previous month at 2.6%
- U.S. private employers added an average of 11,750 jobs per week in the four weeks ending December 20, 2025, up from an average gain of 11,000 in the prior period.
- U.S. government recorded a \$144.7 billion budget deficit in December 2025, compared with a \$86.7 billion deficit in the same month a year earlier.
- U.S. new home sales slipped by 0.1% to an annual rate of 737,000 in October after surging by 3.8% to an annual rate of 738,000 in September.
- U.S. building permits edged down 0.3% in October 2025 to a seasonally adjusted annualized rate of 1.411 million, slightly below September's 1.415 million.

(Source: [Market Watch](#), [RTT News](#), [Reuters](#), [Bloomberg](#))

Economic News

- Crude Oil traded at US\$ 61.78/bbl (IST 17:00).
- INR weakened to Rs. 90.30 from Rs. 90.17 against each US\$ resulting in daily change of 0.11%.
- India's wholesale prices rose 0.83% year-over-year in December, reversing a 0.32% fall in November. On a monthly basis, wholesale prices rose 0.71% from November, when they increased by 0.52%.
- India's net direct tax collection increased 8.82% year-on-year to Rs. 18.38 lakh crore in this financial year till January 11.
- India's cotton imports reached a record 3.1 million bales in the December quarter. This surge followed New Delhi's decision to allow duty-free imports. Imports are projected to hit a new high of 5 million bales in the 2025/26 marketing year. Despite higher local crop estimates, increased imports may impact domestic prices.
- India is likely to clock a GDP growth of 7.5-7.8% in the current fiscal, supported by festive demand and robust services activity, and moderate to 6.6-6.9% in FY27 on a high base and persistent global uncertainties, Deloitte India said.

(Source: [Economic Times](#), [Business Standard](#))

Forthcoming Events

Board Meetings as on 15/01/2026

HDFC Life Insurance Company Limited	Financial Results
Jio Financial Services Limited	Financial Results
L&T Technology Services Limited	Financial Results
Angel One Limited	Financial Results/Dividend/Stock Split
360 ONE WAM LIMITED	Financial Results
Alok Industries Limited	Financial Results
D.B.Corp Limited	Financial Results/Dividend
Delta Corp Limited	Financial Results
Fedbank Financial Services Limited	Financial Results
Hathway Cable & Datacom Limited	Financial Results
Mangalore Refinery and Petrochemicals Limited	Financial Results
Menon Bearings Limited	Financial Results
NELCO Limited	Financial Results
Nitin Fire Protection Industries Limited	Financial Results
Nuvoco Vistas Corporation Limited	Financial Results
Plastiblends India Limited	Financial Results
Smartworks Coworking Spaces Limited	Financial Results

Sterling and Wilson Renewable Energy Limited	Financial Results
Swaraj Engines Limited	Financial Results
The South Indian Bank Limited	Financial Results

Board Meetings as on 16/01/2026

Reliance Industries Limited	Financial Results
Tech Mahindra Limited	Financial Results
Wipro Limited	Financial Results/Dividend
Tata Technologies Limited	Financial Results
L&T Finance Limited	Financial Results
Polycab India Limited	Financial Results
SML Mahindra Limited	Financial Results
Sobha Limited	Financial Results
Ador Welding Limited	Financial Results
Asian Hotels (North) Limited	Fund Raising
Atlas Cycles (Haryana) Limited	Financial Results
Bajaj Healthcare Limited	Financial Results
Central Bank of India	Financial Results/Dividend
Geojit Financial Services Limited	Financial Results
Himadri Speciality Chemical Limited	Financial Results
JB Chemicals & Pharmaceuticals Limited	Financial Results
Jindal Saw Limited	Financial Results
JSW Infrastructure Limited	Financial Results
Kesoram Industries Limited	Financial Results
Leela Palaces Hotels & Resorts Limited	Financial Results
Mahindra EPC Irrigation Limited	Financial Results
Nitin Fire Protection Industries Limited	Financial Results
Onward Technologies Limited	Financial Results
Poonawalla Fincorp Limited	Financial Results/Fund Raising
Silver Touch Technologies Limited	Bonus/Stock split
Suraj Limited	Financial Results/Dividend
The Federal Bank Limited	Financial Results

(Source: NSE)

Corporate Actions as on 16/01/2026

HCL Technologies Limited	Interim Dividend - Rs 12 Per Share
Tata Consultancy Services Limited	Interim Dividend Rs 11 Per Share/ Special Dividend Rs 46 Per Share
NLC India Limited	Interim Dividend - Rs 3.60 Per Share
Best Agrolife Limited	Bonus 1:2/Face Value Split (Sub-Division) - From Rs 10/- Per Share To Re 1/- Per Share
Jaro Institute of Technology Management and Research Limited	Interim Dividend - Rs 2 Per Share

(Source: NSE)

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SHRIRAM INSIGHT SHARE BROKERS LTD. CK-5, Sector-II, Salt Lake City, Kolkata - 700091 | Tel : 2359 4612, 2359 4614, 2359 4877 | Fax : (033) 2321-8429 | E-mail : helpdesk@shriraminsight.com | www.shriraminsight.com |